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Pizu Group Holdings Limited

比優集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8053)

SUPPLEMENTAL ANNOUNCEMENT

CONNECTED TRANSACTION DISPOSAL OF EQUITY INTEREST IN A SUBSIDIARY

Reference is made to the announcement (the “**Announcement**”) of Pizu Group Holdings Limited (the “**Company**”) dated 19 April 2024 in relation to the disposal of 40% of the issued shares of Pizu International Limited, an indirect wholly-owned subsidiary of the Company immediately before the completion of such disposal. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board wishes to provide the Shareholders and potential investors of the Company with additional information in relation to the identity and shareholding of the ultimate beneficial owners of Committee of Inner Mongolia Shengli Resource (Group) Co., Ltd. Trade Union* (內蒙古生力資源(集團)有限責任公司工會委員會), being one of the ultimate beneficial owners of the Purchaser (“**Committee of Inner Mongolia Shengli Resource Trade Union**”):

As of the date of this announcement, to the best of the Directors’ knowledge, information and belief after making reasonable enquiries and according to publicly available information, the identity and shareholding of each of the ultimate beneficial owners of Committee of Inner Mongolia Shengli Resource Trade Union whose equity interest therein is 1% or more are set out in the following table:

Name of shareholder	Approximate percentage of equity interest in Committee of Inner Mongolia Shengli Resource Trade Union <i>(Note)</i>
Zhang Junbiao* (張俊彪)	30.40%
Liu Hanxiao* (劉憇小)	5.95%
Huang Yuefeng* (王悅豐)	5.79%
Fu Youming* (付有明)	5.83%
Liu Xiangqian* (劉向前)	5.80%
Lu Jinxi* (魯金喜)	5.80%
Tian Choushun* (田丑順)	1.17%
Zhang Cunliang* (張存亮)	1.17%

Note: The percentage of equity interest in Committee of Inner Mongolia Shengli Resource Trade Union has been subject to rounding adjustments and rounded to two decimal places.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries: (i) save as disclosed above, none of the shareholders of Committee of Inner Mongolia Shengli Resource Trade Union holds 1% or more of the equity interest therein; and (ii) all the ultimate beneficial owners of Committee of Inner Mongolia Shengli Resource Trade Union are third parties independent of the Company and its connected persons.

Save as disclosed above, all other information in the Announcement remains unchanged.

By order of the Board
Pizu Group Holdings Limited
Mr. Ma Tianyi
Chairman and Chief Executive Officer

Hong Kong, 23 April 2024

* *For the purpose of illustration in this announcement, all the English translation of certain Chinese names or words in this announcement is included for information purpose and should not be regarded as the official translation of such Chinese names or words*

As at the date of this announcement, the Board comprises eight Directors. The executive Directors are Mr. Ma Tianyi (Chairman and Chief Executive Officer), Mr. Liu Fali (Chief Operating Officer), Ms. Qin Chunhong, Ms. Ma Ye and Mr. Ma Yong; and the independent non-executive Directors are Ms. Zhang Jinghua, Mr. Ha Suoku and Dr. Li Xu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the date of its publication and on the Company’s website at www.pizugroup.com.