

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Pizu Group Holdings Limited 比優集團控股有限公司

Stock code (ordinary shares): 8053

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 April 2023

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 6 August 2004

Name of Sponsor(s): N/A

Names of directors:

(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Mr. Ma Tianyi - Executive
Mr. Liu Fali - Executive
Ms. Qin Chunhong - Executive
Mr. Ma Ye – Executive
Mr. Ma Yong - Executive
Ms. Zhang Jinghua – Independent Non-Executive
Mr. Ha Suoku – Independent Non-Executive
Ms. Yao Yunzhu – Independent Non-Executive

Name(s) of substantial shareholder(s): Shareholder Shiny Ocean Holdings Limited
 (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company Number of shares 1,361,516,331
Approximate percentage of shareholding 38.26%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Registered address: Conyers, Trust Company (Cayman) Limited
Cricket Square, Hutchins Drive,
PO Box 2681, Grand Cayman
KY1-1111, Cayman Islands

Head office and principal place of business: Unit 07,21/F., West Tower, Shun Tak Centre, 168 - 200 Connaught
Road Central, Sheung Wan, Hong Kong

Web-site address (if applicable): http://www.pizugroup.com/

Share registrar: **Principal share registrar and transfer office:**
Suntera (Cayman) Limited,
Suite 3204, Unit 2A, Block 3, Building D,
P.O. Box 1586, Gardenia Court, Caymana Bay, Grand Cayman,
KY1-1110, Cayman Islands

Hong Kong branch share registrar and transfer office:
Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17/F.
Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

Auditors: BDO Limited
25th Floor Wing On Centre
111 Connaught Road Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in manufacturing and sale of explosives, provision of blasting operation and related services and mining operation.

C. Ordinary shares

Number of ordinary shares in issue: 3,558,724,852

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 20,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Conversion ratio: N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options
granted to executives and/or employees).

N/A

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock
exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full
responsibility for the accuracy of the information contained in this information sheet ("the Information") and
confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is
accurate and complete in all material respects and not misleading or deceptive and that there are no other
matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet,
as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the
Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the
Exchange in connection with or relating to the Information.

Submitted by: Shen Tianwei
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic
format specified by the Exchange from time to time) for publication on the GEM website a revised information
sheet as soon as reasonably practicable after any particulars on the form previously published cease to be
accurate.*