

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/y     | yyy): _      | 31/10/2018               |                                  |   |
|----------------------------------|--------------|--------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and      | Clearing Lin | nited                    |                                  |   |
| Name of Issuer P                 | izu Group F  | Holdings Limite          | d (比優集團控                         | <b>股有限公司</b> )                            |
|                                  | November :   |                          | 4 (凡及未因江                         | 及月限公司)                                    |
| <u> </u>                         |              |                          |                                  |   |
| I. Movements in Authorised Shar  | re Capital   |                          |                                  |   |
| 1. Ordinary Shares               |              |                          |                                  |   |
| (1) Stock code : <u>8053</u>     | Description  | : <u>N/A</u>             |                                  |   |
|                                  | No           | o. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth 5       | ,000,000,000             | HK\$0.01                         | HK\$50,000,000                            |
| Increase/(decrease)              |              | Nil                      |                                  | Nil                                       |
| Balance at close of the month    | 5            | ,000,000,000             | HK\$0.01                         | HK\$50,000,000                            |
| (2) Stock code : N/A             | Description  | : <u>N</u> /A            |                                  |   |
|                                  | No           | o. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | nth          |                          |                                  |   |
| Increase/(decrease)              |              |                          |                                  |   |
| Balance at close of the month    |              |                          |                                  |   |

| Stock code:                  | N/A                | Descrip             | otion: N/A                     |                                  |   |
|------------------------------|--------------------|---------------------|--------------------------------|----------------------------------|---|
|                              |                    |                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close             | of preceding r     | nonth               |                                |                                  |   |
| ncrease/(decrea              | se)                |                     |                                |                                  |   |
| Balance at close             | of the month       |                     |                                |                                  |   |
|                              |                    |                     |                                |                                  |   |
| 3. Other Classes             | of Shares          |                     |                                |                                  |   |
| 3. Other Classes Stock code: | of Shares N/A      | Descrip             | otion: N/A                     |                                  |   |
|                              |                    | Descri <sub>l</sub> | No. of other classes of shares | Par value<br>(State<br>currency) | capital                                   |
|                              | N/A                |                     | No. of other                   | (State                           | Authorised share capital (State currency) |
| Stock code:                  | N/A of preceding r |                     | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |  |  |
|--|---------------|------------|------------------|----------------------|--|--|
|  | (1)           | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 3,558,724,852 | N/A        | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month |               | N/A        | N/A              | N/A                  |  |  |
| Balance at close of the month            | 3,558,724,852 | N/A        | N/A              | N/A                  |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A ( / / ) shares (*Note 1*) 2. N/A ) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the Is                    | suer which are t                      | o be Listed                          |          |                                |   |  |  |
|---|---------------------------------------|--------------------------------------|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value       | Nominal va<br>close o<br>preceding i | of di    | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  | -                                     |                                      |          |                                |   |  |  |
|   | -                                     |                                      |          |                                |   |  |  |
| ( / / )   | <del>-</del>                          |                                      |          |                                |   |  | <del>-</del>   |
| Stock code (if listed)                                |                                       |                                      |          |                                |   |  |  |
| Class of shares                                       |                                       |                                      |          |                                |   |  |  |
| issuable (Note 1)                                     |                                       |                                      |          |                                |   |  |  |
| Subscription price EGM approval date                  |                                       |                                      |          |                                |   |  |  |
| (if applicable)                                       |                                       |                                      |          |                                |   |  |  |
| (dd/mm/yyyy)  | ( / /                                 | )                                    |          |                                |   |  |  |
| 2. N/A  | -                                     |                                      |          |                                |   |  |  |
|   | _                                     |                                      |          |                                |   |  |  |
| ( / / )   | · · · · · · · · · · · · · · · · · · · |                                      |          |                                |   |  |  |
| Stock code (if listed)                                |                                       |                                      |          |                                |   |  |  |
| Class of shares                                       |                                       |                                      |          |                                |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |                                       |                                      |          |                                |   |  |  |
| EGM approval date                                     |                                       |                                      |          |                                |   |  |  |
| (if applicable)                                       |                                       |                                      |          |                                |   |  |  |
| (dd/mm/yyyy)  | ( / /                                 | )                                    |          |                                |   |  |  |
| 3. N/A  | -                                     |                                      |          |                                |   |  |  |
|   | -                                     |                                      |          |                                |   |  |  |
| ( / / )   | -                                     | -                                    |          |                                |   |  | -  |
| Stock code (if listed)                                |                                       |                                      |          |                                |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )            |                                       |                                      |          |                                |   |  |  |
| Subscription price                                    |                                       |                                      |          |                                |   |  |  |
| EGM approval date                                     |                                       |                                      |          |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /                                 | ,                                    |          |                                |   |  |  |
| 4. N/A  | ( / /                                 |                                      |          |                                |   |  |  |
| 7.11/11   | -                                     |                                      |          |                                |   |  |  |
|   |                                       |                                      |          |                                |   |  |  |
| ( / / )   |                                       |                                      |          |                                |   |  |  |
| Stock code (if listed) Class of shares                |                                       |                                      |          |                                |   |  |  |
| issuable (Note 1)                                     |                                       |                                      |          |                                |   |  |  |
| Subscription price                                    |                                       |                                      |          |                                |   |  |  |
| EGM approval date                                     |                                       |                                      |          |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /                                 | )                                    |          |                                |   |  |  |
| (dd/11111/yyyy)                                       | ( / /                                 |                                      |          |                                |   |  |  |
|   |                                       |                                      | Total B. |                                | nary shares)                              | NIL  | <u>-</u>   |
|   |                                       |                                      |          |                                | ence shares)                              | N/A  | -  |
|   |                                       |                                      |          | (                              | Other class)                              | N/A  | -  |

| Convertibles (i.e. Convertible i          | nto Shares of the I                  | ssuer which are to                 | be Listed)                       |                              |  |  |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------|--|--|
| Class and description                     | Currency of<br>amount<br>outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.  |                                      |                                    |                                  |                              |  |  |
|   | _<br>                                |                                    |                                  |                              |  |  |
| Stock code (if listed)<br>Class of shares | N/A                                  |                                    |                                  |                              |  |  |
| issuable (Note 1)                         |                                      |                                    |                                  |                              |  |  |
| Subscription price                        |                                      |                                    |                                  |                              |  |  |
| EGM approval date                         |                                      |                                    |                                  |                              |  |  |
| (if applicable)                           |                                      |                                    |                                  |                              |  |  |
| (dd/mm/yyyy))                             |                                      |                                    |                                  |                              |  |  |
| 2.  |                                      |                                    |                                  |                              |  |  |
|   |                                      |                                    |                                  |                              |  |  |
|   | <u> </u>                             |                                    |                                  |                              |  |  |
| Stock code (if listed)                    |                                      |                                    |                                  |                              |  |  |
| Class of shares                           |                                      |                                    |                                  |                              |  |  |
| issuable (Note 1)                         |                                      |                                    |                                  |                              |  |  |
| Subscription price                        |                                      |                                    |                                  |                              |  |  |
| EGM approval date                         |                                      |                                    |                                  |                              |  |  |
| (if applicable)                           |                                      |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                              |                                    |                                  |                              |  |  |
| 3.  |                                      |                                    |                                  |                              |  |  |
|   |                                      |                                    |                                  |                              |  |  |
|   |                                      |                                    |                                  |                              |  |  |
| Stock code (if listed)                    |                                      |                                    |                                  |                              |  |  |
| Class of shares                           |                                      |                                    |                                  |                              |  |  |
| issuable (Note 1)                         |                                      |                                    |                                  |                              |  |  |
| Subscription price                        |                                      |                                    |                                  |                              |  |  |
| EGM approval date                         |                                      |                                    |                                  |                              |  |  |
| (if applicable)                           |                                      |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                              |                                    |                                  |                              |  |  |
| 4.  |                                      |                                    |                                  |                              |  |  |
| _   | <u> </u>                             |                                    |                                  |                              |  |  |
| _   | <u> </u>                             |                                    |                                  |                              |  |  |
| Stock code (if listed)                    |                                      |                                    |                                  | -                            |  | -  |
| Class of shares                           |                                      |                                    |                                  |                              |  |  |
| issuable (Note 1)                         |                                      |                                    |                                  |                              |  |  |
| Subscription price                        |                                      |                                    |                                  |                              |  |  |
| EGM approval date                         |                                      |                                    |                                  |                              |  |  |
| (if applicable)                           |                                      |                                    |                                  |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                              |                                    | Total C (O 1                     |                              | NIL  |  |
|   |                                      |                                    | Total C. (Ordin                  | nary snares)<br>ence shares) | N/A  | _  |
|   |                                      |                                    |                                  | Other class)                 | N/A<br>N/A   | -  |
|   |                                      |                                    | (                                |                              |  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | NIL  |   |
| (Preference shares) (Other class)   | N/A<br>N/A   |   |
|   |  | •   |

| Class of shares issuable (Note 1)  1. Rights issue At price: State currency   | Type of Issue   | s in Issued Share Capital   |                                 |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-----------------|-----------------------------|---------------------------------|------------|---|--|---|
| 1. Rights issue   | Type of issue   |                             | Class of shares issuable        | <u>N/A</u> |   |  |   |
| At price: currency    Class of shares issuable   N/A  |                 |                             |                                 |            |   |  |   |
| Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Issue and allotment date: (dd/mm/yyyy) | 1. Rights issue | At price : State currency — |                                 | ( / /      | ) |  |   |
| Class of shares issuable   N/A   (Note 1)   |                 |                             |                                 | ( / /      | ) |  |   |
| Class of shares issuable   N/A  |                 |                             |                                 |            |   |  |   |
| 2. Open offer  At price: currency  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  3. Placing  At price: State (Note 1)  Issue and allotment (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  Issue and allotment (/ / )  (dd/mm/yyyy)   |                 |                             |                                 | <u>N/A</u> |   |  |   |
| Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (//)  (dd/mm/yyyy)  Class of shares issuable (//)  (Note 1)  Sue and allotment (//)  Issue and allotment (//)  | 2. Open offer   |                             |                                 | ( / /      | ) |  |   |
| (Note 1)  3. Placing At price: State currency ————————————————————————————————————  |                 |                             |                                 | ( / /      | ) |  |   |
| (Note 1)  3. Placing At price: State currency ————————————————————————————————————  |                 |                             |                                 |            |   |  | _   |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  |                 |                             |                                 | <u>N/A</u> |   |  |   |
| Class of shares issuable N/A  (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  | 3. Placing      | At price : State            |                                 | ( / /      | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)   |                 |                             |                                 | ( / /      | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)   |                 |                             |                                 |            |   | -  | _   |
| 4. Bonus issue date : (dd/mm/yyyy)  |                 |                             |                                 | <u>N/A</u> |   |  |   |
| FGM approval date: ( / / )  | 4. Bonus issue  |                             |                                 | ( / /      | ) |  |   |
| (dd/mm/yyyy)  |                 |                             | EGM approval date: (dd/mm/yyyy) | ( / /      | ) |  |   |

For Main Board and GEM listed issuers

|    |                      |                           |  | roi Maiii. | DU | ira ana Geivi n  | sted issuers  |
|----|----------------------|---------------------------|--|------------|----|--|---|
|    | Type of Issue        |                           |  |            |    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                      |                           |  |            |    |  |   |
|    |                      | At anion State            | Class of shares issuable (Note 1)  Issue and allotment | <u>N/A</u> | )  |  |   |
| 5. | Scrip dividend       | At price : currency ———   | date : (dd/mm/yyyy)                                    | `          |    |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                        | ( / /      | )  |  |   |
|    |                      |                           |  |            |    |  |   |
|    |                      |                           | Class of shares repurchased ( <i>Note 1</i> )          |            |    |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)                       | ( / /      | )  |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                        | ( / /      | )  |  |   |
|    |                      |                           |  |            |    |  |   |
|    |                      |                           | Class of shares redeemed ( <i>Note 1</i> )             | <u>N/A</u> |    |  |   |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)                         | ( / /      | )  |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                        | ( / /      | )  |  |   |
|    |                      |                           |  |            |    |  |   |
|    |                      |                           | Class of shares issuable (Note 1)                      | <u>N/A</u> |    |  |   |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)                | ( / /      | )  |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                        | ( / /      | )  |  |   |
|    |                      |                           |  |            |    |  |   |

For Main Board and GEM listed issuers

No. of new No. of new

N/A

|     | Type of Issue          |                                |   | shares of<br>issuer issu<br>during the<br>month<br>pursuan<br>thereto | of shares of ued issuer which he may be issued ht pursuant |
|-----|------------------------|--------------------------------|---|---|--|
|     |                        |                                | Class of shares issuable $N/A$ (Note 1)   | <u>7</u>  |  |
| 9.  | Capital reorganisation |                                | Issue and allotment date : (dd/mm/yyyy)   | )   |  |
|     |                        |                                | EGM approval date: ( / / (dd/mm/yyyy)     | )   |  |
|     |                        |                                |   |   |  |
|     |                        |                                | Class of shares issuable N/A (Note 1)     | 7   |  |
| 10. | Other (Please specify) | At price : State currency      | Issue and allotment date : (dd/mm/yyyy)   | )   |  |
|     |                        |                                | EGM approval date: ( / / / (dd/mm/yyyy)   | )   |  |
|     |                        |                                | Total E. (Ordinary<br>(Preference<br>(Oth |   | 1  |
|     |                        |                                |   |   |  |
| Т   | otal increase / (decre | ease) in ordinary shares durin | ng the month (i.e. Total of A to E):      | (1)   | NIL  |
|     |                        |                                |   | (2)   | N/A  |
| Т   | otal increase / (decre | ease) in preference shares du  | ring the month (i.e. Total of A to E):    |   | N/A  |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Shen Tianwei  |
| Title: Secretary (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.