

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pizu Group Holdings Limited (比優集團控股有限公司)
Date Submitted	3 April 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8053</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	_Descrip	tion :	N/A		
				preference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1	nonth				
Increase/(decreas	se)					
Balance at close	of the month					

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$50,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	3,558,724,852	N/A	N/A	N/A	
Increase/ (decrease) during the month	_	N/A	N/A	N/A	
Balance at close of the month	3,558,724,852	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM			Issuer)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares issuable	Granted	Energiand	Cancelled	Tanad		
1. N/A	Granted	Exercised	Cancelled	Lapsed		
1. IN/A						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Та	otal A. (Ordin	arv shares)	NIL	
		IC		nce shares)	N/A	
				Other class)	<u>N/A</u>	
Total funds raised dur	ing the month	from exercise o				
ptions (State currenc			1			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal v during the at close o month month	f the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)				
2. N/A				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				·
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
<u>4. N/A</u>				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares	s) NIL	
		(Preference shares	s) N/A	-
		(Other class	s) N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to		'or Main Doard		u 155uers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares	N/A					
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordir	ary charge)	NIL	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.	_	
( / / ) shares (Note 1)	-	
2		
2		
( / / )	-	
3	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares) (Other class)	N/A N/A	

shares of shares of issuer issued issuer whic during the may be month issued pursuant pursuant thereto thereto as a	Ot	her Movements in ]	Issued Share Capital				No. of new	No. of new
I. Rights issue       At price:       State currency       Issue and allotment date: (dd/nm/yyyy) $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$ 2. Open offer       At price:       State currency       Class of shares issuable (Note 1) $N/A$ 2. Open offer       At price:       State currency       Class of shares issuable (Note 1) $N/A$ 3. Placing       At price:       State currency       Class of shares issuable (Note 1) $N/A$ 3. Placing       At price:       State currency       Issue and allotment (Note 1) $N/A$ 4. Bonus issue       Class of shares issuable (Note 1) $N/A$ $N/A$ 4. Bonus issue       Class of shares issuable (Note 1) $N/A$ 4. Bonus issue       Class of shares issuable (Note 1) $N/A$ 5. Class of shares issuable (d/mm/yyyy) $N/A$ 6. Bonus issue       Class of shares issuable (Note 1) $N/A$ 7. Bonus issue       Class of shares issuable (Note 1) $N/A$ 6. Bonus issue       Class of shares issuable (Note 1) $N/A$		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ 2. Open offer       At price : State       Issue and allotment $(//)$ 2. Open offer       At price : State       Issue and allotment $(//)$ 3. Placing       At price : State       Issue and allotment $(//)$ 3. Placing       At price : State       Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment $(//)$ 4. Bonus issue       Class of shares issuable       N/A         (Note 1)       Issue and allotment $(//)$ 4. Bonus issue       Issue and allotment $(//)$ 4. Bonus issue       Issue and allotment $(//)$ Issue and allotment $(//)$ Issue and allotment         Issue and allotment $(//)$ Issue and					<u>N/A</u>			
2. Open offer       At price : State currency       Class of shares issuable (Note 1) $N/A$ 2. Open offer       At price : State currency       Issue and allotment $(//)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $N/A$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $N/A$ 4. Bonus issue       Class of shares issuable (Note 1) $N/A$ 4. Bonus issue       Issue and allotment (Note 1) $(//)$ 5. Class of shares issuable (Note 1) $N/A$ 6. Bonus issue       Issue and allotment (Note 1) $(//)$	1.	Rights issue			( / /	)		
(Note 1)       (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (//)         EGM approval date: (dd/mm/yyyy)       (//)       )         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (//)         EGM approval date: (dd/mm/yyyy)       (//)       )         EGM approval date: (dd/mm/yyyy)       (//)       )         4. Bonus issue       Issue and allotment (Note 1)       (//)         Issue and allotment (Note 1)       (//)       )         EGM approval date: (dd/mm/yyyy)       EGM approval date: (//)       N/A (Note 1)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (//)       )					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       (///)       (///)         3. Placing       At price : State currency       Class of shares issuable (N/A)       N/A         (Note 1)       Issue and allotment (///)       (///)       (///)         3. Placing       At price : State currency       Issue and allotment (///)       (///)         (Note 1)       Issue and allotment (///)       (///)       (///)         (dd/mm/yyyy)       EGM approval date: (///)       (///)       (///)         4. Bonus issue       Class of shares issuable (///)       N/A         Issue and allotment (///)       Issue and allotment (///)       (///)         EGM approval date: (///)       Issue and allotment (///)       (///)         EGM approval date: (///)       EGM approval date: (///)       Issue and allotment (///)					<u>N/A</u>			
EGM approval date: $(//)$ (dd/mm/yyyy)	2.	Open offer		Issue and allotment	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Berner State       EGM approval date: $(///)$ Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$ Class of shares issuable $\frac{\text{N/A}}{(Note 1)}$ Issue and allotment $(///)$ EGM approval date: $(///)$				EGM approval date:	( / /	)		
<ul> <li>3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares issuable N/A (Note 1)</li> <li>4. Bonus issue Issue Issue Allotment ( / / ) date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) ( / ) date : ( / / )</li> </ul>					<u>N/A</u>			
(dd/mm/yyyy)         (dd/mm/yyyy)         Class of shares issuable         N/A         (Note 1)         Issue and allotment         (/ / )         date : (dd/mm/yyyy)         EGM approval date:	3.	Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:					( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )					<u>N/A</u>			
E Gitt upprovid date:	4.	Bonus issue			( / /	)		
					( / /	)		

	Type of Issue	]	For Ma	in Boz	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	<ul> <li>Issue and allotment</li> <li>date : (dd/mm/yyyy)</li> </ul>	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)	<u>N/</u>	<u>A</u>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	<u>N/</u>	A		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u> </u>
		Class of shares issuable (Note 1)	<u>N/</u>	A		
8.	Consideration issue At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main I	Board and GEM	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issua (Note 1)	able <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Class of shares issua (Note 1)	able <u>N/A</u>		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			Total E.	(Ordinary s (Preference s (Other	hares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

## Remarks (if any):

Submitted by: Shen Tianwei

 
 Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.